



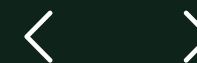
World Business Council

Company Profile



Fundraising and M&A projects Advisory

Wall Street-level Tailored
Financial Advisory





Introduction



Iman Najafi
President of Board

Welcome to the World Business Council, where we connect high net worth individuals and companies to exceptional investment opportunities. As the President of World Business Council, I am proud to lead a team of experienced financial advisors and deal managers who are dedicated to transforming private capital through our extensive network of connections.

At World Business Council, we believe that connections are everything when it comes to the success of businesses. That's why our platform is designed to bring together the right people, ideas, and opportunities for entrepreneurs, VCs, and LPs alike. We are committed to expanding the ecosystem with more connections that will create a brighter future for everyone involved.

With over 100 years of combined experience, our team is uniquely positioned to provide expert financial advice and deal management services that will help you achieve your investment goals. We have offices in Europe, and the Middle East, and we are dedicated to connecting our clients with the right people and resources to make their investments a success.

Thank you for considering World Business Council as your partner in private capital investment. We look forward to connecting with you and making your investment dreams a reality.



Debt Raising Advisory

We are connected to 4,500+ banks and creditors globally



providing clients with unparalleled financing opportunities and tailored solutions

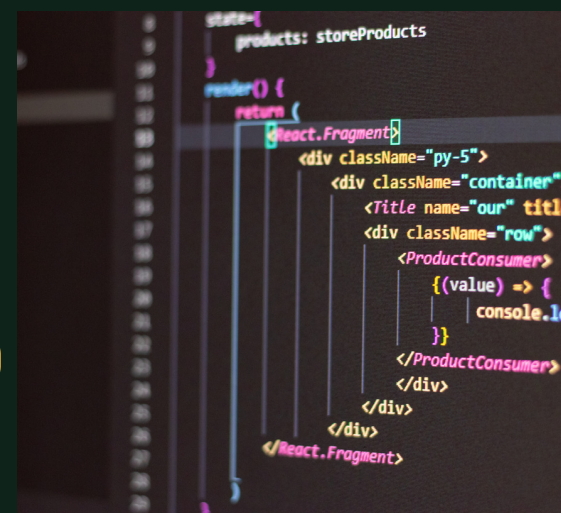


Equity Raise Advisory

We are connected to
**10,000+ PE firms,
Hedge Funds, and
equity investors**



Private Placement Event held by World Business Council, Middle Eastern Investors



we offer unmatched access to capital and investment opportunities integrated with the technology.



M&A Advisory

We provide both
buy-side and sell-side
M&A advisory
services to clients

**Strategic, management and
technical consulting solutions.**

comprehensive buy-side and sell-
side M&A advisory services to
clients, providing expert
guidance through every stage of
the deal.



We start with your managers 6
month to a year before the deal
is offered.



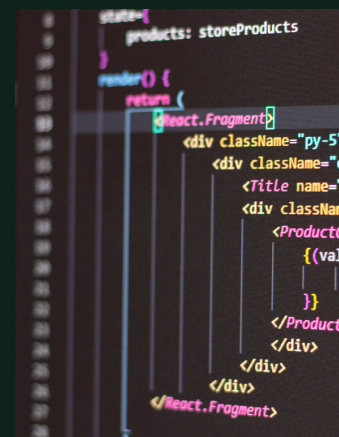
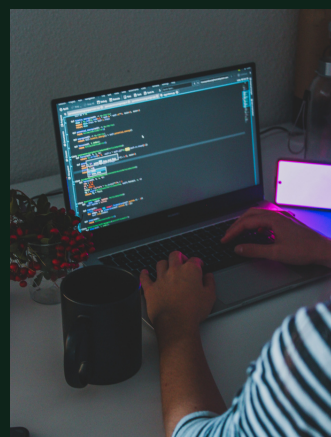
Valuation & Fairness Opinions

**enterprise,
transaction, and
realoptions
valuations**

Backbone of your deal

Valuation and fairness opinions provide essential insights into a company's worth and help clients make informed decisions when considering transactions such as mergers, acquisitions, or capital raises.

Expertise of
Investment
Bankers and
Financial
Managers



The integrated
technology solution
that inspires trust.



Our Unique Value Proposition

Save Money & Time

We act as

Your

Fundraising & Investors Relation

Department

Full Integration with You

We work as a new department in your company, under your CFO supervision.

We have all the roles you need

Fundraising Manager, Investor Relations Manager, Financial Analyst and Compliance Officer

Working with us is faster, better, and cheaper than working with costly Investment Banks.



Our Pricing Ranges

Operation Fee



No charges

Only Success Fee

In case you have all the documents prepared by a well knowing accounting, auditing company, like Big 4 companies and your company has credit rating of minimum BBB, we charge no prepayment.



USD 5 -50 K

Prepayment deductible form Success Fee



Upto USD 100K

Prepayment deductible form Success Fee

Large-scale Infrastructure Projects, Leveraged Buyouts, Debt financing for mergers and acquisitions, and financing for restructuring and recapitalization

Documents

1. Investor Presentation

Organizations in aviation, space, and defense

2. Financial Documents

Audited Financial Analysis, Forecasting & Sensitivity Analysis

3. Due Diligence, Site visit

Travel and lodging costs are charged separately.

4. Legal and Valuation Report

Valuation reports, Offering Memorandum, Term sheets, subscription agreement



Success Fees

Debt Raise

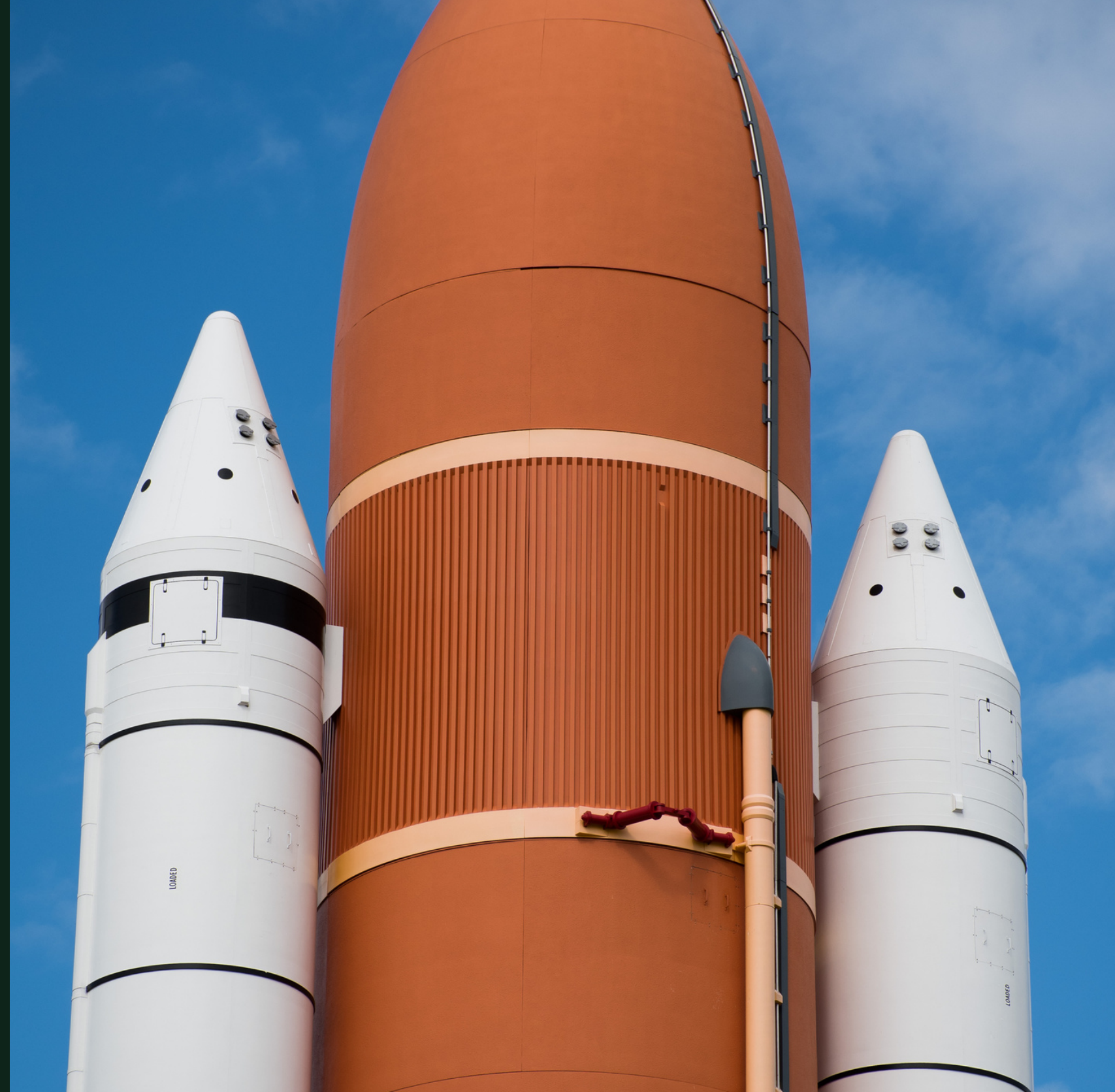
Mezzanine, Short-term/Bridge Finance, Senior Debt, Med-Long Term, Collateralized, Structured Finance, Convertible Debt, Securitizations, Tranches

1.5-5% Success fee

Equity Raise

Minority Interest, Discount for lack of control, Controlling Interest, Change of Control, Buyouts, M&A, Cash/Stock, Special Situations, Distressed, Restructuring

3.5-7.5% Success fee



Need an Economic solution?

We have a customized service for startups and the SMEs. All the networking, data, and tools you need in one place.

- **Advisory Service**
- **Investor Outreach**
- **Dedicated Account Manager**
- **Access to All our Network**

Monthly Fee

2500 USD net
monthly fee

Success fee

in average 3% of the capital
raised

Access to Network of Investors by Najafi Family
Najafi.capital



Success Stories

Illot Passat Project in Montreal

We could raise USD 70 Million Debt for the Mixed asset RE development project, with the land value of only USD 30 Million through letter of credit.

We already made the next two agreements with the Sponsor Company behind the Project for Raising USD 500 Millions for their next projects in the pipeline.

Debt Financing
USD 70 Million

Rate
Around 7 percent

Year
2023

Success Stories

Kendah

The project was for restructuring and optimization of the financial performance of the company before getting acquired by an international company in UAE. A full CFO office was setup for the project, in order to do the data preparation, investor outreach, financial controlling, deal management and ...

M&A
Full Acquisition

Duration
6 month

Year
2022





Success Strories

Royal Families in the Middle East

We are providing the new service of decentralized Financail Management Depratment for some of the Royal Families in the Middle East, helping them in selecting the best investment opportunities, making due deliginces and ...

Size of Deals
More than USD 4 B

Location
ME Office

Year
2021- Now



Contact us for More

Questions? Comments? Concerns?

Connect with us to discuss your financial advisory needs. We welcome the opportunity to collaborate and provide personalized solutions.



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